

**MTOUCHE TECHNOLOGY BERHAD**  
Company no. 656395-X  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS FOR THE FIRST QUARTER  
ENDED 31 MARCH 2013**

**STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 31 MARCH 2013 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31 MARCH 2012 RM'000	CURRENT YEAR TO-DATE 31 MARCH 2013 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31 MARCH 2012 RM'000
Revenue	9,207	10,039	9,207	10,039
Cost of sales	(5,751)	(5,361)	(5,751)	(5,361)
<b>Gross profit</b>	3,456	4,678	3,456	4,678
Administrative expenses	(2,558)	(2,508)	(2,558)	(2,508)
Other expenses	(30)	(868)	(30)	(868)
EBITDA*	868	1,302	868	1,302
Other income	67	92	67	92
Finance costs	(1)	(1)	(1)	(1)
Depreciation and amortisation	(123)	(121)	(123)	(121)
<b>Profit before taxation</b>	811	1,272	811	1,272
Taxation	(180)	-	(180)	-
<b>Profit for the period</b>	631	1,272	631	1,272
<b>Other comprehensive income</b>				
Exchange difference on translating foreign operations	196	(106)	196	(106)
<b>Total comprehensive income</b>	828	1,166	828	1,166
Total profit attributable to:				
Equity holders of the parent	648	1,312	648	1,312
Minority interests	(17)	(40)	(17)	(40)
	631	1,272	631	1,272
Total comprehensive income attributable to:				
Equity holders of the parent	829	1,218	829	1,218
Minority interests	(1)	(52)	(1)	(52)
	828	1,166	828	1,166
Earnings per share attributable to equity holders of the parent				
- Basic (sen)	0.29	0.58	0.29	0.58
- Diluted (sen)	0.29	0.47	0.29	0.47

\* - EBITDA denotes "Earnings Before Interest, Tax, Depreciation and Amortisation"

The unaudited condensed consolidated statement of comprehensive income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2012 and the accompanying explanatory notes attached to the condensed consolidated interim financial statements on pages 5 to 13.

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**CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS FOR THE FIRST QUARTER**  
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**STATEMENT OF FINANCIAL POSITION**

	<b>AS AT 31 MARCH 2013 (UNAUDITED) RM'000</b>	<b>AS AT 31 DECEMBER 2012 (AUDITED) RM'000</b>
<b>Non-current assets</b>		
Property, plant and equipment	689	579
Intangible assets	245	288
Deferred tax assets	794	808
<b>Current assets</b>		
Trade and other receivables	10,875	10,315
Prepayments	216	336
Tax recoverable	428	547
Cash and bank balances	20,522	21,155
	<u>32,041</u>	<u>32,353</u>
<b>Current liabilities</b>		
Borrowings	28	28
Tax payable	1,095	1,085
Trade and other payables	9,534	9,903
	<u>10,657</u>	<u>11,016</u>
<b>Net current assets</b>	<u>21,384</u>	<u>21,337</u>
	<u>23,112</u>	<u>23,012</u>
<b>Financed by:</b>		
<b>Capital and reserves</b>		
<b>Equity attributable to equity holders of the parent</b>		
Share capital	23,154	23,154
Share premium	4,864	4,864
Treasury shares	(3,618)	(3,118)
Warrant reserve	9,445	9,445
Capital redemption reserve	4,195	4,195
Other reserves	(373)	(569)
Accumulated losses	(15,051)	(15,699)
	<u>22,616</u>	<u>22,272</u>
Non-controlling interest	337	561
Total equity	<u>22,953</u>	<u>22,833</u>
<b>Non-current liabilities</b>		
Borrowings	49	55
Deferred tax liabilities	110	124
	<u>23,112</u>	<u>23,012</u>
<b>Net assets per share attributable to ordinary equity holders of the parent (sen)</b>	<u>10</u>	<u>10</u>

The unaudited condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2012 and the accompanying explanatory notes attached to the condensed consolidated interim financial statements on pages 5 to 13.

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STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

	Non-Distributable							Total RM'000	Non- controlling Interests RM'000	Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Treasury Shares RM'000	Warrant Reserves RM'000	Capital Redemption Reserve RM'000	Other Reserves RM'000	Accumulated Losses RM'000			
<b>Three (3) months period ended 31 March 2013</b>										
At 1 January 2013	23,154	4,864	(3,118)	9,445	4,195	(569)	(15,699)	22,272	561	22,833
Comprehensive income :										
Profit, net of tax	-	-	-	-	-	-	648	648	(17)	631
Other comprehensive income :										
Foreign currency translation	-	-	-	-	-	196	-	196	(1)	195
Total comprehensive income	-	-	-	-	-	196	648	844	(18)	827
Transaction with owners:										
Treasury shares :										
Purchased	-	-	(500)	-	-	-	-	(500)	-	(500)
Dividends paid to non-controlling interests										
	-	-	-	-	-	-	-	-	(206)	(206)
Total transaction with owners	-	-	(500)	-	-	-	-	(500)	(206)	(706)
At 31 March 2013	<u>23,154</u>	<u>4,864</u>	<u>(3,618)</u>	<u>9,445</u>	<u>4,195</u>	<u>(373)</u>	<u>(15,051)</u>	<u>22,616</u>	<u>337</u>	<u>22,953</u>
<b>Three (3) months period ended 31 March 2012</b>										
At 1 January 2012	22,730	3,969	(153)	9,620	4,195	(56)	(19,945)	20,360	436	20,796
Comprehensive income :										
Profit, net of tax	-	-	-	-	-	-	1,312	1,312	(40)	1,272
Other comprehensive income :										
Foreign currency translation	-	-	-	-	-	(94)	-	(94)	(12)	(106)
Total comprehensive income	-	-	-	-	-	(94)	1,312	1,218	(52)	1,166
Transaction with owners:										
Issuance of ordinary shares pursuant to exercise of warrants										
	270	570	-	(111)	-	-	-	729	-	729
Treasury shares :										
Purchased	-	-	(4)	-	-	-	-	(4)	-	(4)
Total transaction with owners	<u>270</u>	<u>570</u>	<u>(4)</u>	<u>(111)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>725</u>	<u>-</u>	<u>725</u>
At 31 March 2012	<u>23,000</u>	<u>4,539</u>	<u>(157)</u>	<u>9,509</u>	<u>4,195</u>	<u>(150)</u>	<u>(18,633)</u>	<u>22,303</u>	<u>384</u>	<u>22,687</u>

The unaudited condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2012 and the accompanying explanatory notes attached to the condensed consolidated interim financial statements on pages 5 to 13.

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**STATEMENT OF CASH FLOWS**

	<b>THREE (3) MONTHS ENDED 31 MARCH 2013 RM'000</b>	<b>THREE (3) MONTHS ENDED 31 MARCH 2012 RM'000</b>
<b>Cash flows from operating activities</b>		
Profit before taxation	811	1,272
Adjustments for non-cash item:		
Non-cash items	123	31
Non-operating items	55	(87)
Profit before working capital changes	989	1,216
Changes in working capital:		
Net change in current assets	(440)	(2,132)
Net change in current liabilities	(369)	(1,755)
Cash generated from/(used in) operations	180	(2,671)
Tax paid	(109)	(50)
<b>Net cash generated from/(used in) operating activities</b>	<b>71</b>	<b>(2,721)</b>
<b>Cash flows from investing activities</b>		
Acquisition of plant and equipment	(264)	(32)
Interest received	67	88
<b>Net cash (used in)/generated from investing activities</b>	<b>(197)</b>	<b>56</b>
<b>Cash flows from financing activities</b>		
Proceeds from issuance of new shares	-	729
Purchase of treasury shares	(500)	(4)
Interest paid	(1)	(1)
Repayment of hire purchase	(6)	(7)
<b>Net cash (used in)/generated from financing activities</b>	<b>(507)</b>	<b>717</b>
<b>Net decrease in cash and cash equivalents</b>	(633)	(1,948)
<b>Cash and cash equivalents at 1 January</b>	21,155	21,103
<b>Cash and cash equivalents at end of period (i)</b>	<b>20,522</b>	<b>19,155</b>

*i) Cash and cash equivalents*

Cash and cash equivalents included in the statement of cash flows comprise the following amounts:

Cash and bank balances	20,522	19,155
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The unaudited condensed consolidated statement of cash flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2012 and the accompanying explanatory notes attached to the condensed consolidated interim financial statements on pages 5 to 13.

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**NOTES TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS**

**A. EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARD (“MFRS”) 134 INTERIM FINANCIAL REPORTING**

**A1. Basis of Preparation**

These condensed consolidated interim financial statements, for the period ended 31 March 2013, have been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134 Interim Financial Reporting and Chapter 9, Part K Rule 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad for the ACE Market. These condensed consolidated interim financial statements also comply with IAS 34 Interim Financial Reporting issued by the International Accounting Standards Board.

The condensed consolidated interim financial statements should be read in conjunction with the latest audited financial statements of mTouche Technology Berhad (“MTB or the Company”) and its subsidiaries (“Group”) for the financial year ended (“FYE”) 31 December 2012 and are available upon request from the Company registered office at Level 10, Menara Hap Seng, No 1 & 3 Jalan P Ramlee, 50250 Kuala Lumpur.

These explanatory notes attached to these condensed consolidated interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the year ended 31 December 2012.

**A2. Changes in Accounting Policies**

The significant accounting policies adopted are consistent with those of the audited financial statements of the Group for the year ended 31 December 2012 except for the adoption of the following Standards, Amendments and Issues Committee (“IC”) Interpretations have been issued by the Malaysian Accounting Standards Board (“MASB”) which effective for annual periods beginning on and after:

<b>Description</b>	<b>Effective for annual periods beginning on or after</b>
MFRS 101 Presentation of Items of Other Comprehensive Income (Amendments to MFRS 101)	1 July 2012
Amendments to MFRS 101: Presentation of Financial Statements (Annual Improvements 2009-2011 Cycle)	1 January 2013
Amendment to IC Interpretation 2 Members’ Shares in Co-operative Entities and Similar Instruments (Annual Improvements 2009-2011 Cycle)	1 January 2013
Amendments to MFRS 1: First-time Adoption of Malaysian Financial Reporting Standards – Annual Improvements 2009-2011 Cycle)	1 January 2013

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**A2. Changes in Accounting Policies (con't)**

<b>Description</b>	<b>Effective for annual periods beginning on or after</b>
Amendments to MFRS 116: Property, Plant and Equipment (Annual Improvements 2009-2011 Cycle)	1 January 2013
Amendments to MFRS 132: Financial Instruments: Presentation (Annual Improvements 2009-2011 Cycle)	1 January 2013
Amendments to MFRS134: Interim Financial Reporting (Annual Improvements 2009-2011 Cycle)	1 January 2013
Amendments to MFRS 10: Consolidated Financial Statements: Transition Guidance	1 January 2013
Amendments to MFRS 11: Joint Arrangements: Transition Guidance	1 January 2013
Amendments to MFRS 12: Disclosure of Interests in Other Entities: Transition Guidance	1 January 2013
Amendments to MFRS 132: Offsetting Financial Assets and IC 20: Stripping Costs in the Production Phase of a Surface Mine	1 January 2013
MFRS 3: Business Combinations (IFRS 3 Business Combinations issued by IASB in March 2004)	1 January 2013
Amendments to MFRS 1: First-time Adoption of Malaysian Financial Reporting Standards – Government Loans	1 January 2013
Amendments to MFRS 7: Disclosures – Offsetting Financial Assets and Financial Liabilities	1 January 2013
MFRS 10: Consolidated Financial Statements	1 January 2013
MFRS 11: Joint Arrangements	1 January 2013
MFRS 12: Disclosure of Interests in Other Entities	1 January 2013
MFRS 13: Fair Value Measurement	1 January 2013
MFRS 119: Employee Benefits	1 January 2013
MFRS 127: Separate Financial Statements	1 January 2013
MFRS 127: Separate Financial Statements (IAS 27 as amended by IASB in May 2003)	1 January 2013
MFRS 128: Investments in Associates and Joint Venture	1 January 2013

Adoption of the above standards and interpretations did not have any effect on the financial performance or position of the Group.

The Group has not adopted the following standards and interpretations that have been issued but not yet effective:

MFRS 132: Offsetting Financial Assets and Financial Liabilities (Amendments to MFRS 132)	1 January 2014
Amendments to MFRS 10, MFRS 12 and MFRS 127: Investment Entities	1 January 2014
MFRS 9 Financial Instruments	1 January 2015

Adoption of the above standards and interpretations did not have any effect on the financial performance or position of the Group.

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**A3. Auditors' Report on the Preceding Annual Financial Statements**

The auditor's report on the latest audited financial statements for the year ended 31 December 2012 was not subject to any audit qualification.

**A4. Seasonal or Cyclical Factors of Interim Operations**

The results of the Group were not materially affected by any significant seasonal or cyclical factors during the current quarter under review.

**A5. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows**

There were no unusual items affecting assets, liabilities, equity, net income or cash flow of the Group during the current quarter under review.

**A6. Material Changes in Estimates**

There were no material changes in estimates of amounts reported in prior financial years, which may have a material effect in the current quarter results.

**A7. Issuance and Repayment of Debts and Equity Securities**

The shareholders of MTB had given their approval for MTB to buy back its own shares at the Extraordinary General Meeting held on 26 August 2008 and such authority was further renewed at the 8th Annual General Meeting of MTB held on 15 June 2012. During the 3 months period ended 31 March 2013, MTB bought back from the open market, 2,259,900 ordinary shares of RM0.10 each at an average price of RM0.2211 per share. The total consideration for the shares bought during the 3 months period ended 31 March 2013, including transaction cost was RM499,628, and was financed by internally generated funds. The shares bought back are held as treasury shares in accordance with Section 67A Subsection 3(A)(b) of the Companies Act, 1965.

**A8. Dividends Paid or Proposed**

On 22 March 2013, the Board of Directors of the Company declared a tax exempt interim dividend of 1 sen with an entitlement date of 8 April 2013, amounting to RM2,217,731 in respect of financial year ended 31 December 2012 which was paid on 22 April 2013.

**A9. Segmental Information**

The management determines that its geographical segments comprise the following markets which have similar characteristics:

- (i) Matured markets – countries which the Group has achieved stable penetration rate including Malaysia, Singapore, Thailand and Hong Kong.
- (ii) Emerging markets – countries with potential growth and penetration rate including Indonesia, Vietnam and the Philippines.

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**A9. Segmental Information (con't)**

**Segmental information by geographical segments for the three (3) months period ended 31 March 2013.**

	<b>Matured markets RM'000</b>	<b>Emerging markets RM'000</b>	<b>Elimination RM'000</b>	<b>Total RM'000</b>
<b>Revenue</b>				
Sales to external customers	8,147	1,060	-	9,207
Inter-segment sales	-	-	-	-
Total revenue	<u>8,147</u>	<u>1,060</u>	<u>-</u>	<u>9,207</u>
<b>Results</b>				
Segment results	996	(189)	4	811
Share of result of associates	-	-	-	-
Profit before taxation				811
Taxation				<u>(180)</u>
Profit for the period				<u>631</u>

**Segmental information by geographical segments for the three (3) months period ended 31 March 2012.**

	<b>Matured markets RM'000</b>	<b>Emerging markets RM'000</b>	<b>Elimination RM'000</b>	<b>Total RM'000</b>
<b>Revenue</b>				
Sales to external customers	8,138	1,901	-	10,039
Inter-segment sales	283	-	(283)	-
Total revenue	<u>8,421</u>	<u>1,901</u>	<u>(283)</u>	<u>10,039</u>
<b>Results</b>				
Segment results	1,719	(525)	78	1,272
Share of result of associates	-	-	-	-
Profit before taxation				1,272
Taxation				-
Profit for the period				<u>1,272</u>

**A10. Valuation of Property, Plant and Equipment**

The Group did not revalue any of its property, plant and equipment during the current quarter under review.

**A11. Material Events Subsequent To the End of the Quarter**

There were no material events subsequent to the end of the current quarter.



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**A12. Changes in Composition of the Group**

There were no changes in the composition of the Group for the current quarter under review.

**A13. Contingent Assets or Changes on Contingent Liabilities**

There were no contingent assets or contingent liabilities since the last statement of financial position date.

**A14. Significant Related Party Transaction**

The Directors of MTB are of the opinion that there are no related party transactions which would have material impact on the financial position and the business of the Group during the current financial quarter.

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**B. EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENT OF BURSA SECURITIES FOR THE ACE MARKET**

**B1. Review of Performance**

For the cumulative quarter ended 31 March 2013, the Group achieved Revenue of approximately RM9.2 million and Profit Before Taxation (“PBT”) of RM0.8 million. Revenue from matured market remained consistent at RM8.1 million whereas revenue from emerging markets decreased from RM1.9 million to RM1.0 million as compared to the preceding corresponding quarter. The decrease in revenue from emerging markets was mainly due to lower third party partner traffic. The Gross Profit Margin decreased by 8% from 46% to 38% as compared to the preceding corresponding quarter due to changes of the business mix.

**B2. Material Changes in Profit Before Taxation In Comparison to the Previous Quarter**

The Group recorded an increase of 2% in Revenue which increased from RM9.0 million for the previous quarter to RM9.2 million for the current quarter. The Group’s Gross Profit for the current quarter increased by 5.1% from RM3.3 million in the previous quarter to RM3.5 million in the current quarter. The Group’s PBT decreased by 28% from RM1.1 million in the previous quarter to RM0.8 million in the current quarter. There were no material expenses incurred in the quarter under review.

**B3. Future Prospect**

The Group will continue to focus on its core mobile messaging services and drive the existing and new products across the six (6) main countries of operation ie Malaysia, Singapore, Thailand, Hong Kong, Indonesia and Vietnam.

Barring unforeseen circumstances, the Directors of MTB are optimistic of the prospects ahead.

**B4. Variance on Profit Forecast**

Not applicable as the Group has not issued any profit forecast.

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**B5. Taxation**

	Individual Quarter		Cumulative Quarter	
	Current year quarter 31.03.2013 RM'000	Preceding year corresponding quarter 31.03.2012 RM'000	Current year to date 31.03.2013 RM'000	Preceding year corresponding period 31.03.2012 RM'000
Current tax expense:				
Malaysian income tax	-	-	-	-
Foreign tax	(180)	-	(180)	-
	(180)	-	(180)	-
Deferred tax	-	-	-	-
	(180)	-	(180)	-

Malaysian income tax is calculated at the Malaysian statutory tax rate of 25% of the estimated assessable profit for the year. Taxation for other jurisdiction is calculated at the rate prevailing in the respective jurisdiction.

No provision for taxation has been made on the chargeable income of MTB, as there was no income tax liability imposed on the approved qualifying activities based on the Pioneer Status incentive awarded to MTB as a Multimedia Super Corridor Status company under Section 4A of the Promotion of Investment Act, 1986, except for the interest income earned from fixed deposit which are taxable and overseas withholding taxes.

**B6. Status of Corporate Proposals**

There was no corporate proposal announced but not completed in the interval from the date of the last report and the date of this announcement.

**B7. Borrowings and Debt Securities**

Save as disclosed below, there were no other borrowings or debt securities in the Group as at 31 March 2013.

**Short Term Borrowings**

	As at 31.03.2013 RM'000	As at 31.12.2012 RM'000
Hire Purchase	28	28
	28	28

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**B7. Borrowings and Debt Securities (con't)**

**Long Term Borrowings**

	<b>As at 31.03.2013 RM'000</b>	<b>As at 31.12.2012 RM'000</b>
Hire Purchase	49	55
	49	55
	49	55

**B8. Material Litigation**

There is no pending material litigation for the current quarter and financial year under review.

**B9. Dividends**

Details of dividends declared are disclosed in Note A8.

**B10. Earnings Per Share**

The earnings per share has been calculated based on the profit for the period attributable to ordinary equity holder divided by the weighted number of ordinary shares of RM0.10 each in issue during the period, excluding treasury shares held by the Company.

	<b>First quarter ended</b>	
	<b>31.03.2013</b>	<b>31.03.2012</b>
Profit for the period attributable to the ordinary equity holder RM ('000)	631	1,312
Weighted average number of ordinary shares in issue ('000)	223,431	226,797
Effects of dilution		
- Warrants ('000)	-	50,552
Weighted average number of ordinary shares for diluted earnings per share computation ('000)	223,431	277,349
Basic earnings per share attributable to equity holders (sen)	0.29	0.58
Diluted earnings per share attributable to equity holders (sen)	0.29	0.47

The outstanding warrants have been excluded from the computation of diluted earnings per share as the exercise of warrants to ordinary shares would be antidilutive. There were no other transactions involving the potential dilution of ordinary shares in issue.

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**B11. Disclosure of Realised and Unrealised Profits/ (Losses)**

	<b>As at 31.03.2013 RM'000</b>	<b>As at 31.03.2012 RM'000</b>
Total accumulated losses of MTB and its subsidiaries :		
- Realised	(12,576)	(17,394)
- Unrealised	886	791
	(11,690)	(16,603)
Add: Consolidated adjustments	(3,361)	(2,030)
	(15,051)	(18,633)

Unrealised profit/losses include unrealised gain/loss on foreign exchange and deferred tax.

**B12. Profit Before Tax**

The following items have been included in arriving at profit before tax:

	<b>Individual Quarter</b>	
	<b>Current year quarter 31.03.2013 RM'000</b>	<b>Preceding year corresponding quarter 31.03.2012 RM'000</b>
Interest income	(67)	(88)
Other income	-	(4)
Interest expenses	1	1
Depreciation and amortisation	123	121
Foreign exchange (gain)/loss	(362)	48

The following items are not applicable for the quarter/ year:

1. Provision for and write off of receivables
2. Provision for and write off of inventories
3. (Gain)/loss on derivatives
4. Loss on disposal of unquoted investments
5. Impairment of assets
6. Exceptional items